Announcement Summary

Entity name

MANUKA RESOURCES LTD.

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 Convertible Note	500,000	29/11/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	611963225

1.3 ASX issuer code

MKR

1.4 The announcement is
New announcement
1.5 Date of this announcement

29/11/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other
Please specify

$1m under a Convertible Note in two tranches of $500,000 each.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1 Convertible Note

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

29/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

http\\www.manukaresources.com.au

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.10000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Quarterly

First interest payment date

28/2/2025

Interest rate per annum

12.00 %

Is the interest rate per annum estimated at this time?
No

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?
No

Maturity date

14/5/2025

Select other feature(s) applicable to the +security
None of the above
Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?
No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

MKR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Unsecured Convertible Notes at a face value of $1.10 per Note, convertible into fully paid ordinary shares at a conversion price of $0.06.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not Applicable

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKR : ORDINARY FULLY PAID	779,767,669

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAP : OPTION EXPIRING 16-DEC-2025 EX $0.17	19,571,419
MKRAX : OPTION EXPIRING 24-JAN-2026 EX $0.0834	5,000,000
MKRAW : OPTION EXPIRING 31-DEC-2025 EX $0.10	25,757,575
MKRAV : OPTION EXPIRING 17-NOV-2025 EX $0.0504	10,000,000
MKRAU : OPTION EXPIRING 30-JUN-2025 EX $0.0574	5,000,000
MKRAO : OPTION EXPIRING 31-DEC-2024 EX $0.35	12,000,000
MKRAQ : OPTION EXPIRING 15-DEC-2024 EX $0.115	4,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX $0.0821	5,000,000
MKRAT : OPTION EXPIRING 31-MAR-2025 EX $0.0829	4,000,000
MKRAS : OPTION EXPIRING 19-APR-2025 EX $0.25	2,000,000
MKRAAA : OPTION EXPIRING 03-APR-2027 EX $0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX $0.06	106,441,054
MKRAAB : OPTION EXPIRING 30-JUN-2026 EX $0.0411	5,000,000
New class - code to be confirmed : Tranche 1 Convertible Note	500,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No