



Announcement Summary

---

**Entity name**

MANUKA RESOURCES LTD.

**Date of this announcement**

Wednesday December 20, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MKRAU	OPTION EXPIRING 30-JUN-2025 EX \$0.0574	1,000,000	20/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

80611963225

**1.3 ASX issuer code**

MKR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/12/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Unlisted Options expiring 30th June 2025 with an exercise price of \$0.0574

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities in an existing class**

**ASX +security code and description**

MKRAU : OPTION EXPIRING 30-JUN-2025 EX \$0.0574

**Date the +securities the subject of this notification were issued**

20/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options issued as part consideration for the extension of existing debt facilities.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The agreement to issues options as part consideration to extend the short-term loan was made on 20 December 2023 and options were issued immediately.



Issue details

---

**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Extension of existing debt facility

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKR : ORDINARY FULLY PAID	562,520,062

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17	19,571,419
MKRAW : OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575
MKRAV : OPTION EXPIRING 17-NOV-2025 EX \$0.0504	10,000,000
MKRAU : OPTION EXPIRING 30-JUN-2025 EX \$0.0574	5,000,000
MKRAO : OPTION EXPIRING 31-DEC-2024 EX \$0.35	12,000,000
MKRAQ : OPTION EXPIRING 15-DEC-2024 EX \$0.115	4,000,000
MKRAR : OPTION EXPIRING 31-DEC-2023 EX \$0.13	19,034,266
MKRAN : OPTION EXPIRING 30-SEP-2024 EX \$0.163	5,000,000
MKRAT : OPTION EXPIRING 31-MAR-2025 EX \$0.0829	4,000,000
MKRAL : OPTION EXPIRING 11-JAN-2024 EX \$0.50	1,100,000
MKRAS : OPTION EXPIRING 19-APR-2025 EX \$0.25	2,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No