



## Announcement Summary

---

**Entity name**

MANUKA RESOURCES LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 04, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKR	ORDINARY FULLY PAID	16,666,669	04/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

80611963225

### 1.3 ASX issuer code

MKR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/3/2022



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
24-Feb-2022 09:56	New - Proposed issue of securities - MKR	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

MKR : ORDINARY FULLY PAID

**Issue date**

4/3/2022

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

16,666,669

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKR : ORDINARY FULLY PAID	118,157,732

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKRAF : OPTION EXPIRING 17-APR-2023 EX \$0.25	3,250,000
MKRAE : ORDINARY FULLY PAID RESTRICTED	167,862,649
MKRAG : OPTION EXPIRING 17-APR-2023 RESTRICTED	1,500,000
MKRAH : OPTION EXPIRING 17-APR-2023 RESTRICTED	6,500,000
MKRAI : OPTION EXPIRING 14-JUL-2023 RESTRICTED	10,000,000
MKRAK : OPTION EXPIRING 30-SEP-2023 EX \$0.323	5,000,000
MKRAJ : OPTION EXPIRING 28-JUL-2023 EX \$0.30	5,000,000
MKRAL : OPTION EXPIRING 11-JAN-2024 EX \$0.50	1,100,000