

ASX Announcement

12 November 2021

ASX: MKR

Annual General Meeting of Shareholders

Please find attached the letter being mailed today to shareholders advising of the arrangements in relation to the Manuka Resources Limited 2021 annual general meeting.

This announcement has been approved for release by Toni Gilholme, Company Secretary of Manuka Resources Limited.



12 November 2021

MANUKA RESOURCES LTD - 2021 ANNUAL GENERAL MEETING

Dear Shareholder,

I am pleased to invite you to attend the 2021 Annual General Meeting of Manuka Resources Ltd, which will be held at 2:00pm (Sydney time) on Monday, 13 December 2021 (**Meeting**).

In accordance with the COVID-19 guidelines provided by the Commonwealth and State governments, the Federal Treasurer has issued a Determination that permits companies to hold fully virtual annual general meetings. To protect the health and safety of our Shareholders and staff, and to allow for Shareholders who wish to attend the Meeting, we will hold a fully virtual Meeting, which means there will not be a physical venue for you to attend.

In addition, the Determination issued by the Federal Treasurer permits a Notice of Meeting, and other information regarding a meeting, to be provided online where it can be viewed and downloaded. Accordingly, this year the Manuka Notice of Meeting will not be mailed to Shareholders. Instead, it is available for you to view and download on the Manuka website at: <https://www.manukaresources.com.au/site/agm> or from the ASX announcements website (www.asx.com.au).

Your participation in the Meeting is important to us. The Meeting will be webcast live via Manuka's share registry online platform. You will be able to listen to the proceedings, ask questions of the Board and vote in real-time. You may attend the Meeting online using your computer, your mobile phone or device.

In order to access the Automic online platform at investor.automic.com.au, Shareholders should login with their username and password or click 'register' if you haven't already created an account. Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting. Further information on how to participate in the Meeting is provided in the Notice of Meeting, and in the Online Meeting Guide, which you can access online on the Manuka website on the link provided above.

If you will not be able to attend the Meeting online at the scheduled time, you can participate in the Meeting by appointing a proxy to attend and vote live at the Meeting. If you intend to appoint a proxy, please lodge a proxy vote online at <https://investor.automic.com.au/#/loginsah> by 2:00pm (Sydney time) on Saturday, 11 December 2021. Alternatively, you can lodge your signed and directed proxy by mail or fax in accordance with instructions contained in the Notice of Meeting. Proxy forms can be downloaded from <https://www.manukaresources.com.au/site/agm>. If you are planning to attend the Meeting online, you are still encouraged lodge questions prior to the Meeting by email to admin@manukaresources.com.au.

For a detailed overview of Manuka's performance and operations for the year ended 30 June 2021, I encourage you to read the 2021 Annual Report prior to the Meeting. The 2021 Annual Report can be found on the Manuka website at <https://www.manukaresources.com.au/site/investor-centre/financial-reports>.

Yours sincerely

A handwritten signature in black ink, appearing to read "Dennis Karp".

Dennis Karp
Executive Chairman