

21 December 2023

Market Announcements Platform
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Cleansing Notice

Manuka Resources Limited (ASX: MKR) (**Company**) provides this cleansing notice following the issue of 2,600,000 fully paid ordinary shares in the Company (each, a **Share**) pursuant to the Appendix 2A lodged with the ASX on 20 December 2023.

Furthermore, and as required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises that:

- the Company issued the new Shares the subject of this notice to certain “exempt” investors without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given to ASX by the Company under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - section 674 of the Corporations Act.
- there is no “excluded information” (as that term is defined in and qualified by section 708A(7) and section 708A(8) of the Corporations Act, respectively) which would otherwise be required to be set out in this notice by section 708A(6)(e) of the Corporations Act.

The contents and release of this notice have been authorised by the Company’s Board of Directors.

Yours Sincerely,

Dennis Karp

Executive Chairman