



# Market Announcement

10 July 2020

## Manuka Resources Ltd (ASX: MKR) – Admission and Commencement of Official Quotation

### Description

Manuka Resources Ltd ('MKR') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 10 July 2020.

Official quotation of MKR's ordinary fully paid shares will commence at 10:30 AEST on Tuesday, 14 July 2020.

MKR raised \$7,000,000 pursuant to the offer under its prospectus dated 22 May 2020 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	72,462,382 fully paid ordinary shares/units
<b>ASX Code:</b>	MKR
<b>Time:</b>	10:30 AEST
<b>Date:</b>	Tuesday, 14 July 2020
<b>ASX Trade Abbreviation:</b>	MANUKARES
<b>ISIN:</b>	AU0000090292
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Manuka Resources Ltd Address: Level 4, Grafton Bond Building 201 Kent Street Sydney NSW 2000 Phone: 0412 268 114 Email: <a href="mailto:admin@manukaresources.com.au">admin@manukaresources.com.au</a>
<b>Company Secretary:</b>	Dennis Wilkins Toni Gilholme
<b>Share Registry:</b>	Automic Group Pty Ltd Address: Level 5, 126 Phillip Street Sydney NSW 2000 Phone: Investor Services - 1300 288 664 General Enquiries – (02) 8072 1400 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria, Australia



<b>Dividend Policy:</b>	See section 2.8 on page 59 of the Prospectus
<b>Activities:</b>	Gold and silver processing, mining and exploration
<b>Lead Manager:</b>	Bell Potter Securities Limited
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>167,862,649 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 July 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>844,482 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 February 2021, being 12 months from the date of issue.</p> <p>2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 May 2021, being 12 months from the date of issue.</p> <p>595,593 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 May 2021, being 12 months from the date of issue.</p> <p>5,088,606 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 July 2021, being 12 months from the date of issue.</p> <p>6,500,000 options exercisable at \$0.25 on or before 17 April 2023, classified by ASX as restricted securities and to be held in escrow until 14 July 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>10,000,000 options exercisable at \$0.25 on or before 14 July 2023, classified by ASX as restricted securities and to be held in escrow until 14 July 2022, being 24 months from the date of commencement of Official Quotation</p> <p>3,250,000 options exercisable at \$0.25 on or before 17 April 2023, classified by ASX as restricted securities and to be held in escrow until 16 April 2021, being 12 months from the date of issue.</p> <p>1,500,000 options exercisable at \$0.25 on or before 17 April 2023, classified by ASX as restricted securities and to be held in escrow until 6 May 2021, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	N/A

### What do I need to do and by when?

Please refer to MKR's Prospectus.

### Need more information?

For further information, please call the company secretaries on (08) 9389 2111 or 0412 268 114.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sandra Wutete**



Senior Adviser, Listings Compliance (Perth)