



Announcement Summary

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**Entity name**

MANUKA RESOURCES LTD.

**Date of this announcement**

Friday August 09, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Financier Options expiring 30 June 2026 at \$0.0411 per Option	5,000,000	08/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

611963225

**1.3 ASX issuer code**

MKR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of Unlisted Financier Options following Shareholder approval at 26 June 2024 General Meeting.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Financier Options expiring 30 June 2026 at \$0.0411 per Option

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

8/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.manukaresources.com.au/site/investor-centre/meeting>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04110000

**Expiry date**

30/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

MKR : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

On 8th September 2023, the Company announced that TransAsia Private Capital Limited had agreed to extend the maturity date of the Company's existing debt facility to 30 September 2024 (Extension). In consideration for the Extension and other revisions to the Debt Facility, it was agreed to issue them with an initial tranche of 10,000,000 Financier Options. The initial tranche of 10 million options and the April 2024 tranche of 5 million options has been completed. This issue represents the June 2024 tranche of 5,000,000 Options.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable



Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

No

**Purpose of the issue**

Other

**Additional Details**

Issue of shares in acknowledgement of an extension and other revisions to the Debt Facility.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKR : ORDINARY FULLY PAID	779,767,669

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17	19,571,419
MKRAX : OPTION EXPIRING 24-JAN-2026 EX \$0.0834	5,000,000
MKRAW : OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575
MKRAY : OPTION EXPIRING 17-NOV-2025 EX \$0.0504	10,000,000
MKRAU : OPTION EXPIRING 30-JUN-2025 EX \$0.0574	5,000,000
MKRAO : OPTION EXPIRING 31-DEC-2024 EX \$0.35	12,000,000
MKRAQ : OPTION EXPIRING 15-DEC-2024 EX \$0.115	4,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX \$0.0821	5,000,000
MKRAN : OPTION EXPIRING 30-SEP-2024 EX \$0.163	5,000,000
MKRAT : OPTION EXPIRING 31-MAR-2025 EX \$0.0829	4,000,000
MKRAS : OPTION EXPIRING 19-APR-2025 EX \$0.25	2,000,000
MKRAAA : OPTION EXPIRING 03-APR-2027 EX \$0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06	106,441,054
New class - code to be confirmed : Unlisted Financier Options expiring 30 June 2026 at \$0.0411 per Option	5,000,000







Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/6/2024