



## Announcement Summary

**Entity name**

MANUKA RESOURCES LTD.

**Date of this announcement**

Thursday July 11, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MKRAZ	OPTION EXPIRING 15-MAY-2026 EX \$0.06	87,789,962	10/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

611963225

**1.3 ASX issuer code**

MKR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

09-May-2024 10:24

**Announcement Title**

New - Proposed issue of securities - MKR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of tranche 2 placement options, once capital raising funds have been fully received.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06

**Date the +securities the subject of this notification were issued**

10/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

In May 2024, tranche 1 of a 2 stage capital raising was completed - 87,789,962 Shares were issued under the placement capacity but 87,789,962 Unlisted Options could not be issued until Shareholder approval was received. Approval was provided at the 26 June 2024 General Meeting.

#### Issue details

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**Number of +securities**

87,789,962

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKR : ORDINARY FULLY PAID	762,279,188

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17	19,571,419
MKRAX : OPTION EXPIRING 24-JAN-2026 EX \$0.0834	5,000,000
MKRAW : OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575
MKRAV : OPTION EXPIRING 17-NOV-2025 EX \$0.0504	10,000,000
MKRAU : OPTION EXPIRING 30-JUN-2025 EX \$0.0574	5,000,000
MKRAO : OPTION EXPIRING 31-DEC-2024 EX \$0.35	12,000,000
MKRAQ : OPTION EXPIRING 15-DEC-2024 EX \$0.115	4,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX \$0.0821	5,000,000
MKRAN : OPTION EXPIRING 30-SEP-2024 EX \$0.163	5,000,000
MKRAT : OPTION EXPIRING 31-MAR-2025 EX \$0.0829	4,000,000
MKRAS : OPTION EXPIRING 19-APR-2025 EX \$0.25	2,000,000
MKRAAA : OPTION EXPIRING 03-APR-2027 EX \$0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06	88,952,573

